Listening for charitable opportunities

Helping your clients achieve their charitable goals

Philanthropy is a very personal decision.

A professional advisor can help clients realize their charitable objectives by listening for charitable giving opportunities, explaining options, and suggesting solutions. Our staff can work with you to recommend the best charitable vehicle for your clients. Below are some typical scenarios.

YEAR-END TAX PLANNING. Your client just earned a large bonus and wants to give a portion back to the community, but wants time to decide on the most deserving charities. Recommend establishing a Donor Advised Fund through the Nevada Community Foundation for an immediate tax deduction and the ability to stay involved in recommending uses for the gift at her/his leisure.

PRESERVING AN ESTATE. Estate planning identifies significant taxes going to the IRS, but your client wants to direct dollars for a local benefit. The Nevada Community Foundation can work with you and your client to reduce her/his taxable estate through a charitable bequest or other planned gift. Your client's gift will create a legacy of caring in the community that stays true to her/his charitable intent forever.

WE'RE A TRUSTED PHILANTHROPIC RESOURCE. We work with you, the trusted advisor, to enhance the services you deliver to your clients. That means we take our cues from you – always respecting and working within the relationships you have developed with your clients. Whether leading the charitable conversation, or playing a behind-the-scenes role, Nevada Community Foundation is your non-ego philanthropic partner.

Questions? Please call us at (702) 892-2326 or email donorservices@nevadacf.org
or visit us at www.nevadacf.org

NEVADA COMMUNITY FOUNDATION
For **good**. For **ever**.™

Consider us a resource.