



# Creating a Charitable Fund at the Nevada Community Foundation

## The Nevada Community Foundation provides a simple, powerful, and highly personalized approach to giving.

Establishing a fund with the Nevada Community Foundation is simple-- it can usually be created within one day and it's like having your own personal foundation without the legal hassle or expense.

Whether you wish to start small--some funds are started with \$1,000, or you wish to consolidate all of your giving through Nevada Community Foundation, we're here to help you every step of the way.

### STEP 1:

**Choose a name for your fund.** You may choose a name that is meaningful to you (The Smith Fund, The Smith Foundation, or 'The Use Your Words' Fund, as examples), or you may elect to remain anonymous.

### STEP 2:

**Decide if you would like to have your personal financial advisor manage your fund.** Foundation staff will work with your investment advisor to establish your fund, which can be set up with cash, securities (publicly traded or closely held), real estate, personal property, qualified retirement plans, etc.

### STEP 3:

**Sign the fund agreement to begin your philanthropic legacy!** We prepare a two page fund agreement for your execution. We get one copy—you get the other.

Once the fund is established, you are ready to make grants to your favorite charities or charitable causes. And if you want help, our team of professionals stands ready to work with you to create a customized philanthropic giving program.

Questions? Please call us at (702) 892-2326 or email [donorservices@nevadacf.org](mailto:donorservices@nevadacf.org) or visit us at [www.nevadacf.org](http://www.nevadacf.org).



*Consider us a resource.*